

Daily Focus

Market Overview

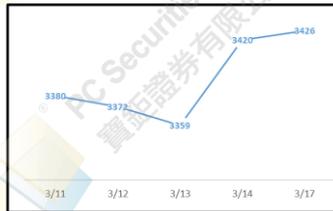
USA

Dow ends up 350 points, S&P 500, Nasdaq rebound for a second day after mixed retail sales report. The Dow rose 354.44 points or 0.85%. The S&P 500 index rose 36.18 points or 0.64%, and the Nasdaq rose 54.57 points or 0.31%.



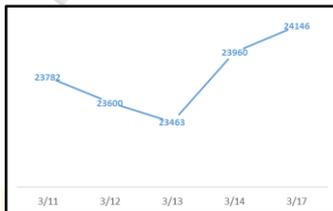
China

China market closed mixed. The Shanghai Composite Index rose 6.57 point or 0.19% to close at 3,426. The ChiNext Index fell 11.59 points or 0.52% to close at 2,215, with a total turnover of CNY 1,570 billion.



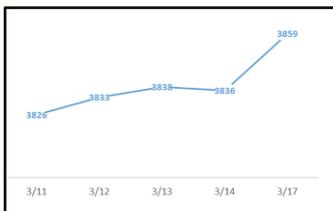
Hong Kong

The Hang Seng Index rose 185.59 points or 0.77% to close at 24,145. The Hang Seng Technology Index fell 7.97 points or 0.14% to close at 5,872 with a trading volume of HKD 244.8 billion



Singapore

Singapore's Straits Times Index rose 23.34 points or 0.61% to close at 3,859, with a total turnover of S\$1.27 billion.



Major Market Indexes

Market	Price	Change	Change%
USA			
DJIA	41841.63	↑ 353.44	0.85%
Nasdaq	17808.66	↑ 54.57	0.31%
S&P500	5675.12	↑ 36.18	0.64%
Europe			
FTSE100	8680.29	↑ 47.96	0.56%
CAC40	8073.98	↑ 45.70	0.57%
DAX	23154.57	↑ 167.75	0.73%
STOXX600	550.94	↑ 4.34	0.79%
Asia			
Nikkei 225	37396.52	↑ 343.42	0.93%
Shanghai	3426.13	↑ 6.57	0.19%
Hang Seng	24145.57	↑ 185.59	0.77%
STI	3859.36	↑ 23.34	0.61%
JCI	6471.95	↓ -43.68	-0.67%
TWSE	22118.63	↑ 150.58	0.69%
Forex			
EURUSD	1.09	↑ 0.0043	0.40%
GBPUSD	1.30	↑ 0.0057	0.44%
USDJPY	149.21	↑ 0.5700	0.38%
USDCNH	7.23	↓ -0.0108	-0.15%
USDHKD	7.77	↓ -0.0031	-0.04%
USDSGD	1.33	↓ -0.0040	-0.30%
USDIDR	16406.00	↑ 56.00	0.34%
Commodity			
Gold	3006.10	↑ 5.00	0.17%
WTI Oil	67.58	↑ 0.40	0.60%



The U.S. Census Bureau announced that retail sales in February increased by 0.2% month-on-month, rebounding from the downwardly revised 1.2% decline in January, but far below the forecast 0.6% increase.



The National Bureau of Statistics announced that the total retail sales of consumer goods in the first two months was 8.37 trillion yuan (the same below), an increase of 4% year-on-year, beating the market expectation of a 3.8% increase.



The Canadian Real Estate Association announced that Canada's sales activity fell 9.8% month-on-month in February, the lowest level since November 2023, and the largest monthly decline since May 2022.



The Indian Ministry of Commerce and Industry announced that India recorded a trade deficit of US\$14.05 billion in February, narrowing from the deficit of US\$18.7 billion in the same period of the previous year. Despite a sharp decline in imports, the gap was the smallest since August 2021.

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